



Gesellschaft für intelligente Finanzkonzepte mbH

Independent, multilingual investment &
wealth management consulting and
global financial planning for private
clients and expatriates

Since 1996.



GFI – smart financial concepts, independent and successful

Our financial concepts are focused on growth and security – with a proven track record of success. We are proud of our numerous references and satisfied clients.

We will be happy to assist you, when it comes down to minimising risks, closing financial gaps whilst increasing your assets. We will provide you with a solution that corresponds to your goals whilst taking into account your financial situation and your risk profile. For this purpose, we also deliberately rely on international product offerings which often offer more attractive conditions. Security and transparency are of the utmost importance to us.



Guy Jean Foglino, Dipl.-Kfm., MBA
Managing Director



Our whole work is based on your life goals

Whatever you desire in life – when it comes down to your financial goals, you should rely on a customised financial concept from an experienced and trustworthy partner.

With us you will find the necessary experience and expertise – it's not for nothing that we belong to the Top 500 independent financial advisers in Germany.

Since 1996 we have been successfully devising global financial solutions for private, corporate and expatriates clients. We work free of influence from banks/insurance companies and closely together with a network of internationally operating auditors, tax advisers, specialised lawyers and experts. We build with our clients a trustful and honest relationship and assist them in the long term, in order to make sure that they achieve their life objectives and financial goals.

Your life situation - our services

Whatever your situation in life at this moment – your global financial planning depends always on your demands and objectives and takes into account your financial situation as well as your risk profile.

We devise tailor-made concepts for

- Students, young professionals
- Young families, families with teenagers
- Expatriates (we advise also in German and French)
- Over 50s
- Pensioners

Whether you need an individual risk and health coverage, a private pension, asset building and protection or borrowing and mortgage advice – our competence and experience secure you in each case the best solution from the vast offering in the market.



Our strengths

- Totally independent from banks and insurance companies
- Operating successfully in the market since 1996
- Long-term experience, high professional competence
- Personal and individual advice
- Partnered with a network interdisciplinary experts (tax advisers, specialized lawyers etc.)
- Multilingual advice
- Membership to professional associations

Your benefits

- Maximizing your financial possibilities
- Optimal, unbiased selection from the best available product offerings on the market
- Ongoing support, regular review and evaluation of your investments
- Adjustment and optimisation of your tailor-made financial concept, whenever required by your personal situation



GFI - competent financial advisers since 1996

You too can gain more financial freedom and security through our successful personal financial concepts

You too can benefit from our know-how and experience – we look forward to your call.



GFI

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Finanzkonzepte mbH**

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